



**CIMC VEHICLES**  
**CIMC Vehicles (Group) Co., Ltd.**  
**中集車輛(集團)股份有限公司**

(A Publicly Listed Company in the PRC)  
(Stock Code: 1839)

**NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING FOR 2024**

**NOTICE IS HEREBY GIVEN** that the first H Shareholders class meeting for 2024 (the “**H Shareholders Class Meeting**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) will be held at 2:50 p.m. on Thursday, 18 April 2024 at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC for the purposes of considering and, if thought fit, passing the following resolutions.

Save as defined herein, capitalised terms used in this notice shall have the same meanings as defined in the offer document dated 27 March 2024 issued by the Company (the “**Offer Document**”).

**RESOLUTIONS**

1. To consider and approve the resolution for approval of the H Share Buy-back Offer, the Voluntary Withdrawal of Listing, and the reduction of the registered capital of the Company
2. To consider and approve the resolution for authorising the Board and any persons authorised by the Board with full authority to take any actions in connection with the H Share Buy-back Offer and the Voluntary Withdrawal of Listing

On behalf of the Board  
**CIMC Vehicles (Group) Co., Ltd.**  
**Li Guiping**  
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Hong Kong, 27 March 2024

